



SpreadsheetWEB for Insurance Companies

Transform spreadsheet based insurance operations to a secure, auditable, web-enabled platform with SpreadsheetWEB

Spreadsheets are ubiquitous in the insurance industry. Developing rating and quoting tools, claim analysis and modeling, data collection, financial reporting are only some of the usages by the insurance organizations. While being one of the most powerful tools in the hands of insurance professionals, spreadsheets come with severe risks and limitations for the organization including, but not limited to lack of security, version control and lack of governance.

SpreadsheetWEB turns those Excel tools into secure, database driven, web-based applications owned and managed by business users. This approach eliminates the risks and limitations of traditional spreadsheets and has the potential to save your organization countless hours of development. Since these tools remain in a familiar spreadsheet environment, you will be able to continue making tweaks and revisions to your applications without the hassle of learning new coding languages or exhausting finances on internal/external technical support. In fact, all of this can be achieved without writing a single line of code.

Spreadsheet Governance and Auditability

SpreadsheetWEB builds security around your critical spreadsheets used by multiple people. Role based security model explicitly controls who can read, edit and execute individual spreadsheets. It also provides a centralized audit trail with usage information on all spreadsheets which business decisions are made.

Mobile Enabled

Your spreadsheets can be consumed by mobile devices including iPhone, iPad, and Android.

Tap the Power of Cloud

Publish your spreadsheets through private or public cloud options. SpreadsheetWEB comes with a browser based control panel where you can manage who can access your spreadsheets and audit their activities.

Real-time Data

Seamless integration of your spreadsheet with backend databases and data warehouses with no programming required. Business analysts can connect your spreadsheets to external or internal data sources.

Key Benefits

- Security of proprietary models
- Spreadsheet governance and auditability
- Seamless integration with other applications
- Connection to external databases and flat files
- Automated workflow
- Cell level data security
- Eliminate spreadsheet errors and inefficiencies

Select Insurance Clients

- Accident Fund
- Aetna
- AH&T Insurance
- ConnectiCare
- Erie Insurance
- Farm Bureau
- Marshall & Sterling
- North County Insurance
- RGA
- WellPoint

Reporting

- Built-in business intelligence
- Self-service report creation
- Advanced visualization features
- Drill-down

Security

- Role based security
- Data encryption
- Restricted access to workbooks and data
- Integration with existing security infrastructure
- Built-in security model
- Single Sign-On

Integration

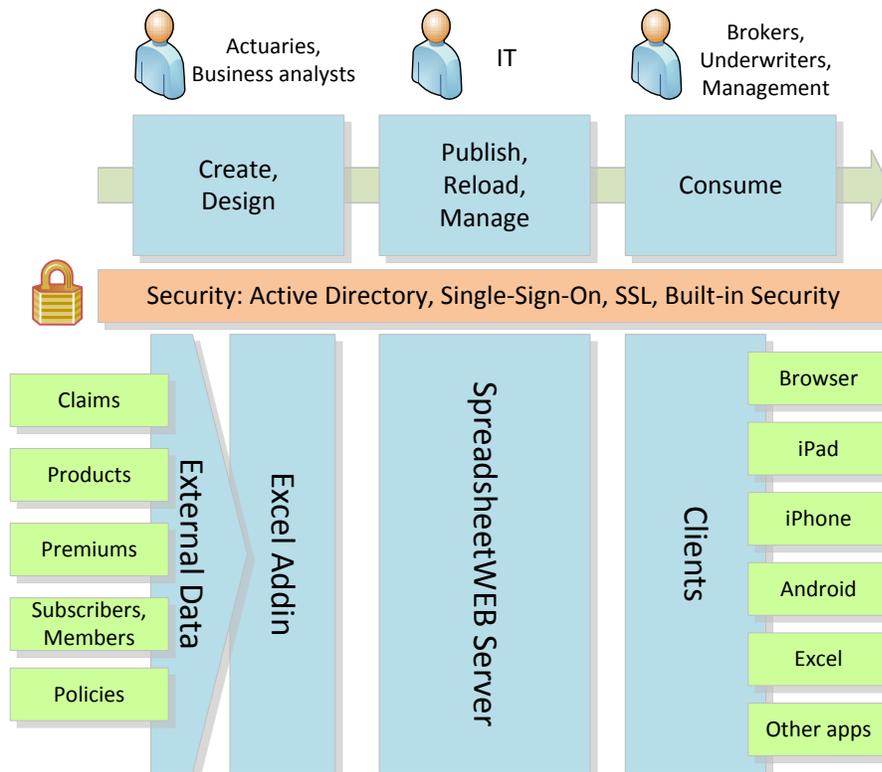
- API support
- Service Oriented Architecture (SOA)
- Open data model

Governance and Compliance

- Configurable security roles
- Full auditability
- Controlled spreadsheet access
- Web-based management console
- Version control

Scalability

- Supports thousands of users
- High availability
- Vertical and horizontal scalability
- Fault tolerance
- Built-in load balancing features
- Virtualization support



Typical Applications:

- Rating & Quoting
- Illustrations
- Actuarial pricing
- Reserving
- Client reporting
- Management reporting
- Data analysis
- Valuations
- Compliance reporting
- Claims management
- Financial reporting
- Management dashboards